

CLEVELAND PUBLIC LIBRARY

Finance Committee

May 15, 2012

RESOLUTION TO RENEW OCLC CATALOGING, WORLDCAT RESOURCE SHARING AND ACCESS SUBSCRIPTION SERVICES

WHEREAS, The Cleveland Public Library has purchased OCLC cataloging records for many years from OhioNet; and

WHEREAS, The Cleveland Public Library's Interlibrary Loan and resource sharing services use OCLC software and require access to OCLC's WorldCat database; and

WHEREAS, The Cleveland Public Library acquires OCLC cataloging records and resource sharing services on an annual subscription basis; and

WHEREAS, OCLC is a sole source provider for OCLC cataloging records and resource sharing services; and

WHEREAS, OhioNet is subsidiary of OCLC; and

WHEREAS, The Cleveland Public Library entered into renewal agreements with OhioNet for services in 2011 and 2012; now therefore be it

RESOLVED, That the Board of Trustees approves the subscription renewal for the period of July 1, 2012 through June 30, 2013 for OCLC Cataloging, WorldCat Resource Sharing and Access Services at an amount not to exceed \$233,989.14 charged to the General Fund, Account 14140053-53800 Library Material Control; now be it further

RESOLVED, That the Library's Director or his designee are authorized to enter into such agreements and execute other instruments or documents necessary or appropriate to effectuate the terms of this Resolution, subject to the approval of the Chief Legal Officer.

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March 30, 2012

OCLC Symbol: CLE

Andrea Johnson
Cataloging Manager
Cleveland Public Library
325 Superior Ave
Cleveland, OH 44114-1271

6565 Kilgour Place
Dublin, OH 43017-3395 USA

T +1-614-764-6000
1-800-848-5878
F +1-614-764-6096
E oclc@oclc.org

WWW.OCLC.ORG

Dear Member:

Enclosed please find your FY2013 OCLC Subscription Renewal Notice.

After three years without a price increase, OCLC will increase prices modestly in FY2013. For most services, the increase is approximately 2.75%. The FY2013 OCLC Price List is available on the Online Service Center (OSC) for your convenience. Please visit www.oclc.org/servicecenter/ and then log on to your OSC account to access the price list.

Please note a change to the Financial Credits Program for FY2013. The total Cataloging and ILL credits that can be applied to a library's OCLC billings will be capped so that the maximum credits earned annually are equal to your library's total annual billings (excluding credits and IFM charges) in the previous fiscal year. This change will impact a very limited number of libraries.

As a reminder, your billing and account management for OCLC services will transition from OHIONET to OCLC beginning with your July 2012 invoice that will arrive in early August. Transition details are on the enclosed insert and at <http://www.oclc.org/go/transition/Midwest.en.html>. If you have questions, please contact Becky Hurley, Director of OCLC Order Services, 1-800-848-5878, ext. 4316, hurleyb@oclc.org; or contact Jennifer Turner, Director of Administrative Services, OHIONET at 1-800-686-8975, ext. 22 or jennifert@ohionet.org.

Your Cooperative has been very active this year, delivering new services, advancing library research and working with many members and groups on advocacy and educational programs. Among the most exciting events was the launch of OCLC WorldShare. This new service provides members a cloud platform for collective innovation where they can share services, better integrate applications and streamline library workflows. Together with WorldCat, WorldShare will make it easier for members to connect in new ways, to innovate and collaborate.

Your participation in the OCLC Cooperative influences the development of many innovative library services, such as OCLC WorldShare, and the continued advancement of research and important services such as WorldCat. For example, your participation in pilots and focus groups helped advance the WorldCat Knowledge Base functionality, making it easier for your library users to connect to your library's growing set of electronic resources. **This WorldCat Knowledge Base functionality is included as part of your OCLC Cataloging subscription at no additional charge.** For information on how to get started, please visit www.oclc.org/us/en/knowledgebase/.

We hope that you will find this information helpful as you plan for the upcoming year. Please contact OCLC's team of consultative librarians at 1-877-747-4819 or via e-mail at oclc renewals@oclc.org with any questions regarding your renewal information. Thank you for your continued participation in the OCLC Cooperative.

Sincerely,

A handwritten signature in cursive script that reads "Bruce Crocco".

Bruce Crocco

Vice President, Library Services for the Americas



FY2013 OCLC Subscription Renewal Notice

March 30, 2012

Cleveland Public Library
OCLC Symbol: CLE

Effective July 1, 2012, the following subscriptions will renew automatically for the period of July 1, 2012– June 30, 2013 at the same payment frequency you requested last year. The new amount will be reflected on your OCLC invoice beginning in August 2012.

FY2013 OCLC Cataloging Subscription Price:	\$188,827.53
FY2013 WorldCat Resource Sharing Subscription Price:	\$6,419.14
FY2013 Access Subscription Price:	\$38,742.47
FY2013 Total	<hr/> \$233,989.14

As a reminder, OCLC offers an array of billing services, including a prompt payment discount and an optional Subscription Deposit Program that earns interest on deposits (currently earning 4% APR). Please see the OCLC Price List (www.oclc.org/servicecenter/) for additional information.

Please note: Credits are not included in the amounts noted above. Credit activity will result in deductions from the FY2013 subscription prices and is awarded on a transaction basis.

The credits will be deducted on your invoice as the credit activity occurs or until the total credits earned exceed the prior year's total OCLC billings. Cataloging and ILL lending credits are capped at an amount equal to 100% of a library's charges from the prior year (excluding credits and IFM charges). Credits will be applied to your invoice on a FIFO (First In, First Out) basis and are valid for use in the fiscal year earned, as well as the following two fiscal years. All credits earned prior to July 1, 2012, will not expire and will be the credits first applied to invoice charges. These credits will continue to carry forward until all of the pre-July 1, 2012 credits have been applied against OCLC products and services.

Your credit activity for calendar year 2011 is noted below:

Cataloging Credits in 2011: (\$24,136.52)

Lending Credits in 2011: (\$2,265.08)

OCLC's team of consultative librarians will be happy to answer questions and offer further guidance about this renewal information. Please call 1-877-747-4819 or send an e-mail to oclc renewals@oclc.org.

For information only. No payment is due at this time.

Resources for OCLC billing



As your OCLC billing and account management services transfer to OCLC, we want to assure you of our commitment to make this transition as smooth as possible without any interruptions to your existing OCLC services.

Here are some resources available if you have any questions. At any time, feel free to contact us directly at 1-800-848-5878, ext 4316 or orders@oclc.org.

Billing and financial options

For general questions about billing transitions to OCLC or special billing needs, please contact Becky Hurley, Director, Order Services and Distribution at 1-800-848-5878, ext. 4316 or hurleyb@oclc.org. You may also contact OCLC's Order Services department at orders@oclc.org.

If your library needs to submit a purchase order, please send it to OCLC, Attn: Accounts Receivable, 6565 Kilgour Place, Dublin, OH 43017 or to acctsrc@oclc.org.

If your institution requires a W-9, please download a copy from www.oclc.org/go/transition/Midwest.en.html.

Optional subscription deposit program

Allows your library to earn 4% Annual Percentage Rate of interest (adjusted each January and July) that is applied to your subscription deposit balance. Learn more about the Subscription Deposit Program at: http://www.oclc.org/content/dam/campaign-landing-pages/en/billing-transitions/214358_usf_deposit_program.pdf. To set up an account, complete the form at: www.oclc.org/support/forms/pdf/preinv.pdf.

Manage your accounts online

The OCLC Online Service Center is a secure, Web-based tool that you can use to obtain OCLC products and services. See: www.oclc.org/servicecenter/guidedtour.

The Online Service Center is also where you can manage your OCLC accounts and billing information. To create an OCLC Online Service Center account, please visit www.oclc.org/servicecenter.

If you need assistance setting up an account or accessing an existing account, please contact Customer Support at support@oclc.org or 1-800-858-5800.